



## Request for benefit estimate / forecast

Please submit to one compensation office only.  
Mark the appropriate box when requested.

Swiss insurance number / Group

### 1. Identity of the insured person

for married or widowed women: indicate the maiden name as well

1.1 Last name

indicate all names and underline the one normally used

1.2 First & middle names

day, month, year

1.3 Date of birth

1.4 Residence and  
mailing address

postal code, exact locality, country

E-Mail

Phone Number

1.5 Civil Status \*

single

married since

widowed since

divorced since

separated since

Mark box if  
if applicable  
or indicate  
the exact dates  
of each marriage

1<sup>o</sup> marriage

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

2<sup>o</sup> marriage

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

3<sup>o</sup> marriage

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Last name, first and middle names, date of birth of former spouse(s)

\_\_\_\_\_

\_\_\_\_\_

1.6 Swiss nationals

place of origin/canton

Swiss nationality since

Foreign nationals

nationality/ies

Swiss insurance number

### 2. Identity of the insured person's spouse

for married or widowed women: indicate the maiden name as well

2.1 Last name

indicate all names and underline the one normally used

2.2 First & middle names

day, month, year

nationality

2.3 Date of birth

\* **LPart** = Federal Law on civil partnerships between persons of the same sex. In this form, the civil status designations also have the following meanings: • marriage: civil partnership, • divorce: legal dissolution of the civil partnership, • widowhood: death of the civil partner.

### 3. Information regarding the insured person's children

#### 3.1 Own children including adopted ones

last name	first and middle names	date of birth (day, month, year)	date of death, if applicable (day, month, year)	sex (m or f)
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1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

### 4. General information

4.1 Did the insured person reside in Switzerland after January 1, 1948? For foreign nationals: indicate the type of permit (seasonal, frontier, residence or annual permit)

locality	from	to	type of permit
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Exact date of entry into Switzerland: \_\_\_\_\_

4.2 Indicate occupation periods (employed or self-employed) in Switzerland since January 1, 1948

employer and profession	locality	from	to
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4.3 Has the spouse (or ex-spouse) resided and/or worked in Switzerland? For foreign nationals: indicate the type of permit (seasonal, frontier, residence or annual permit)

locality	from	to	type of permit
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Exact date of entry into Switzerland: \_\_\_\_\_

#### 4.4 Early retirement

Do you intend to retire early? no  yes  : 1 year  2 years

4.5 For insured persons who are still contributing to Swiss OASI (compulsory or optional insurance)

Do you intend to change the employment rate? yes  no

If yes,

a) as of which date ? .....(month/year)

b) to what extent ? .....( in % )

c) unemployed as of .....( month/year)

Place and date:

Signature: